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## A changing industry

As we report on p28, a vibrant supply sector is emerging across eastern Europe, typified by the success of smaller players like Softronic and Newag. One established rolling stock manufacturer is **Škoda Transportation**, which has supplied its Type 109E loco design to customers including Slovakia's ZSSK.



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**26 A year of deal-making** | We present a round-up of the deals which have made it to our Industry column in 2018. This includes mergers and acquisitions as well as some disposals, partnership agreements and product licensing

**28 A vibrant sector emerges** | The healthy growth of small players like Softronic and Newag, allied with sustained investment from international companies such as Stadler, is reshaping the rolling stock supply industry in eastern Europe. Toma Bačić reports

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from infrastructure components to rolling stock need to tread a fine line between competitive pricing and long-term support to secure their position in a volatile economy, suggests Dave Lustig

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